

Important information about this form:

- A separate form is needed for each ABLE account.
- The Beneficiary or the Authorized Legal Representative must sign this form.
- Keep in mind that all communications are sent to the mailing address listed on the ABLE account.
- You cannot make withdrawals by check for 30 days following the change of your address unless either this form or the **Withdrawal Form** includes a Medallion Signature Guarantee (**Step 5**).

Need help?

Give us a call Monday – Friday
from 8am – 7pm CT at

1-833-711-2253

Individuals with speech or hearing disabilities may dial **711** to access Telecommunications Relay Service (TRS) from a telephone or TTY.

Mail the form to:

Alabama ABLE
P.O. Box 9894
Providence, RI 02940-8094

Overnight Mail:

Alabama ABLE
4400 Computer Drive
Westborough, MA 01581

1 ABLE account information

Name of Beneficiary on the ABLE account (First and last)

____ _
Beneficiary's Social Security or Taxpayer Identification Number

____ _
ABLE account number

2 Which addresses do you want to change?

(Select all that apply if the addresses are the same)

- ☐ The Beneficiary's residential address
- ☐ Mailing address



3 New address

If the Beneficiary moves out of the state of Alabama, they can keep their ALE account and continue to use it.

If you're updating the Beneficiary's address, it cannot be a P.O. box.

Street address 1

Street address 2

City

State

____ _
ZIP Code

____ _
Telephone number

4 Sign the form

By signing this form, you're confirming the information provided is true for the change of address.

You cannot make withdrawals by check for 30 days following the change of your address unless either this form or the **Withdrawal Form** include a Medallion Signature Guarantee.

Signature of Beneficiary or Authorized Legal Representative

Date (mm/dd/yyyy)

5 A Medallion Signature Guarantee is required for an address change

If you want to avoid a 30-day hold period for check withdrawals associated with a change in address, please have your signature guaranteed below.

Keep in mind that:

- You're providing the following information as underwritten certification that your signature is genuine.
- You can get a Medallion Signature Guarantee from an authorized officer of a bank, broker, or other qualified financial institution. A notary public doesn't qualify, and you cannot guarantee your own signature. You may be required to provide proof of your authority to act on behalf of the ABL account.
- **Only sign if you are in the presence of an authorized officer providing the Medallion Signature Guarantee.**

I certify that the information provided herein is true and complete in all respects, and that I have read and understand, consent, and agree to all the terms and conditions of the **Program Description & Participation Agreement**.

Signature of Beneficiary or Authorized Legal Representative

Signature Guarantor

Title

Name of Institution

Date (mm/dd/yyyy)

Have the Authorized Officer stamp here